**AD Visit Tracking Form Detailer Name:**

|  |  |
| --- | --- |
| DEMOGRAPHICS |  |
| PRESCRIBER NAME |  |
| DEGREE |  |
| CLINIC NAME |  |
| SPECIALITY |  |
| ADDRESS |  |
| TELEPHONE |  |
| EMAIL |  |
| DATE OF INITIAL CONTACT ATTEMPT |  |
| METHOD OF CONTACTOptions: (1) telephone, (2) email, (3) in-person visit |  |
| RESULTS OF CONTACTOptions: (1) phone call no answer, (2) phone call left voicemail, (3) phone call spoke to non-provider e.g. receptionist, (4) phone call spoke to provider, (5) email no response, (6) email response |  |
| CONTACT MADE/APPOINTMENT SCHEDULED: |
|  SCHEDULED |  |
|  DATE |  |
|  TIME |  |
|  LOCATION |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| DURING & POST-VISIT DOCUMENTATION |   |   |   |   |   |   |  |
| APPT. OCCURRED |   |
| DETAILER |   |
| DETAILEE(S) |   |
| LENGTH OF VISIT |   |
| MESSAGES COVERED (List all that apply)1. Use Non-Opioid Treatment 2. When Opioids Must be Prescribed, Start Low and Go Slow 3. Review the State PDMP 4. Avoid Concurrent Prescribing of Benzodiazepines 5. Offer Treatment for Opioid Use Disorder (OUD) 6. OTHER TOPIC (Please describe in notes section.)  |   |
| QUESTIONS/ISSUES/CONCERNS |   |
| RESOURCES GIVEN OR REQUESTED |   |
| FOLLOW UP VISIT |   |
| FOLLOW UP DATE |   |
| FOLLOW UP TIME |   |
| FOLLOW UP LOCATION |   |
| Other/Notes: |   |