Alosa Health Practice Detail Rubric

Detailer Name: Observer: Elements of a Visit	Date:		
	(1) Needs Improvement	(2) Meets Expectations	(3) Excellent
Introduction:			
- Effectively reviews role and purpose of visit			
 Summarized last visit and asked about experiences and progress made 			
- Recognizes nonverbal communication & builds trust			
Needs Assessment:			
- Utilizes open ended questions to uncover prescriber needs and educational opportunities			
- Exhibits empathy			
Features and Benefits:			
- Conveys evidence			
- Describes what's in it for the provider (WIIFM)			
Key Messages:			
- Delivers key messages with impact & focuses on identified needs			
 Utilizes materials effectively & presents them effectively (virtually) 			
Barriers and Enablers:			
- Identifies obstacles & provides solutions and path forward			
- Offers follow up			
Objections:			
- Clarifies objections			
- Negotiates solutions			
Summary and Close:			
- Reviews key messages			
- Gains commitment for action/behavior change			
- Plans for follow-up			
Overall Review of Detail Visit	(1) Needs Improvement	(2) Meets Expectations	(3) Excellent

Extremely

Likely

3 Extremely

Likely

3

Likely

2

Likely

2

Unlikely

1

Unlikely

1

appropriate

Comments:

The provider seemed engaged

positive relationship with the clinician

Overall, the encounter embodied the elements of a successful AD visit

To the best of your judgment, this detail session resulted in building/maintaining a

To the best of your judgment, this detail session will result in a change in behavior